

November 23, 2011

**HARVEST CANADIAN INCOME & GROWTH FUND ("HCF.UN,HCF.WT-T")**

- Bulletin 2011-1494 - EXPIRY & RULES FOR TRADING AND SETTLEMENT  
- RE: WARRANTS

Harvest Canadian Income & Growth Fund  
EXPIRY & RULES FOR TRADING AND SETTLEMENT RE: WARRANTS

The warrants (the "Warrants") (Symbol: HCF.WT) of Harvest Canadian Income & Growth Fund. will expire at 5:00 p.m. (Toronto time) on November 30, 2011 and will be delisted at the close that day. Each whole Warrant entitles the holder to purchase one trust unit (Symbol: HCF.UN) at a price of \$12.00.

Trade Dates Settlement Dates

November 25, 2011 TO SETTLE November 29, 2011 November 28 and November 29, 2011 TO SETTLE  
Cash Next Day November 30, 2011 TO SETTLE Cash Same Day

1. All trades on November 25, 2011 will be for Special Settlement on November 29, 2011. These trades will appear on the settlement report with a settlement date of November 29, 2011.
2. All trades on November 28, 2011 and November 29, 2011 will trade for cash settlement the following business day. All trades on November 30, 2011 to 12:00 noon (Toronto time) will be for cash same day settlement.
3. Selling Participating Organizations must have in their possession the Warrants that are being sold or such Warrants must be owed to them through clearing, prior to such sale. Should fail positions exist on the expiry date, purchasing Participating Organizations have the option of paying for the Warrants purchased and demanding delivery of the units into which the Warrants are exercisable. Reference should be made to Rule 5-303. Such demand shall be made before 4:00 p.m. (Toronto time) on the expiry date of November 30, 2011. Investors should contact their broker for information or advice on their investment. Participating Organizations should ensure that their Trading and Operations staff are made aware of the above rules and procedures.

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